



# Yoakum Economic Development Corporation

## GENERAL & EXPANSION GRANT PROGRAMS

The YEDC General and Expansion Grant Programs provide an avenue for project grant requests over \$10,000.

These grants require a more extensive application process and a signed performance agreement.

Company Name: \_\_\_\_\_ Corporate structure \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Primary Contact Name: \_\_\_\_\_ NAICS \_\_\_\_\_

Contact Phone (s): \_\_\_\_\_ Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_ Business Tax ID #: \_\_\_\_\_

Project Address: \_\_\_\_\_

Have you or your company received a YEDC grant in the past? If yes, provide date and basic details:

\_\_\_\_\_

Who are the principals and controlling owners? Attach resumes for each.

\_\_\_\_\_

Which areas do you need assistance? Circle all that apply.      INFRASTRUCTURE      EQUIPMENT      TRAINING

REMODELING      RELOCATION      WORKING CAPITAL      LONG TERM FINANCING      OTHER \_\_\_\_\_

Business References: Company, Location, Contact Name, Phone

1 \_\_\_\_\_

\_\_\_\_\_

2 \_\_\_\_\_

\_\_\_\_\_

3 \_\_\_\_\_

\_\_\_\_\_

Banking References: Company, Location, Contact Name, Phone

1 \_\_\_\_\_

\_\_\_\_\_

2 \_\_\_\_\_

\_\_\_\_\_

### Application Checklist:

- Principal resumes
- Site map or plat
- Project timeline
- Detail on each FTE position
- Project development estimates
- Three years company financials
- Two years income tax returns
- Current credit report
- Company IRS W-9
- Financial commitment letter (s)
- SBDC Letter



**PROJECT REVIEW**

Provide a detailed description of the proposed project. Include location, site map, project timeline, operational details, project utility consumption, maintenance, projected employment and on-site management. Attach supporting documents.

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**COMMUNITY IMPACT**

Describe how the project will benefit the community. \_\_\_\_\_

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**JOBS IMPACT**

Estimate a five year trend in hiring in the table below. "Local Hires" and "Minority Hires" are subsets of "New Jobs". "Retained Emp" indicates number employed at end of year.

Attach detail on each FTE (full time equivalent) position. Job name, definition or Standard Occupational Code, hourly wage.

Year	New Jobs	Local Hires	Minority Hires	\$ Avg Wage	\$ Annual Payroll	Retained Emp.
Year 1						
Year 2						
Year 3						
Year 4						
Year 5						

**ECONOMIC IMPACT**

Business Personal Property Value \$ \_\_\_\_\_ Descriptions \_\_\_\_\_

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**SITE DEVELOPMENT**

Please attach survey or plat.

Location/ Address \_\_\_\_\_

Building Description \_\_\_\_\_ Square Feet \_\_\_\_\_

Total acres to be developed \_\_\_\_\_ Type of construction \_\_\_\_\_

Description of real property improvements \_\_\_\_\_

Improvements needed on: (Circle all that apply)

FIRE SUPPRESSION    WATER SUPPLY    SEWER    ELECTRICAL    DRAINAGE    OTHER \_\_\_\_\_

**PROJECT DEVELOPMENT COST SUMMARY**

Attach estimates for each category.

Project Hard Costs:

- 1. Land/Building acquisition \$ \_\_\_\_\_
- 2. Site Preparation            \$ \_\_\_\_\_
- 3. Construction                \$ \_\_\_\_\_
- 4. Permits & Fees                \$ \_\_\_\_\_
- 5. Capital Equipment         \$ \_\_\_\_\_
- Total Hard Costs (A)        \$ \_\_\_\_\_

Other Costs:

- a. Professional Services \$ \_\_\_\_\_
- b. Insurance                    \$ \_\_\_\_\_
- c. Inventory                    \$ \_\_\_\_\_
- d. Vehicles                      \$ \_\_\_\_\_
- e. Other (describe)         \$ \_\_\_\_\_
- Total Other Costs (B)      \$ \_\_\_\_\_

TOTAL PROJECT DEVELOPMENT COSTS (A +B) \$ \_\_\_\_\_

**ANNUAL OPERATION AND MAINTENANCE**

- |  |   |
|--|---|
| Personnel/Labor            \$ _____    | Supplies                    \$ _____    |
| Electric                      \$ _____ | Gas                            \$ _____ |
| Water                         \$ _____ | Refuse                        \$ _____  |
| Sewer                         \$ _____ | Insurance                    \$ _____   |
| Taxes, Licenses, & reg fees \$ _____   | Maintenance                \$ _____     |
| Depreciation                \$ _____   | Miscellaneous \$ _____                  |

TOTAL PROJECT ANNUAL OPERATION & MAINTENANCE COSTS \$ \_\_\_\_\_

WORKING CAPITAL REQUIREMENTS \$ \_\_\_\_\_



**COMPANY FINANCIALS**

Attach two (2) years company financials, two (2) years IRS tax returns, credit report, company W-9, financial commitment letter (s) and Small Business Development Center (SBDC) letter.

**GAP ANALYSIS**

Total Project Development Cost, from page 3 (A+B) \$ \_\_\_\_\_ 100%

Sources of funding		% of (A+B)	Repayment Terms:
Equity	\$ _____	____%	_____
Revolving credit	\$ _____	____%	_____
Private Investment	\$ _____	____%	_____
Bank Loan	\$ _____	____%	_____
State Grant/Loan	\$ _____	____%	_____
Federal Grant /Loan	\$ _____	____%	_____
Total funding (C)	\$ _____	____%	
Gap (A+B-C)	\$ _____	____%	
Requested of YEDC	\$ _____	____%	

The YEDC reserves the right to request additional information from the applicant.

I declare the information in this application and all attachments are true and correct to the best of my knowledge.

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Name (printed) \_\_\_\_\_

Title \_\_\_\_\_

Company \_\_\_\_\_

Received by YEDC \_\_\_\_\_ Date \_\_\_\_\_